

**CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER**

To,

**Board of Directors**

**Go Digit General Insurance Limited**

1 to 6 Floor, Ananta One,  
Pride Hotel Lane, Narveer Tanaji Wadi,  
City Survey No.1579,  
Shivajinagar, Pune – 411005  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi  
Mumbai 400 025  
Maharashtra, India

**Morgan Stanley India Company Private Limited**

18F, Tower 2, One World Centre,  
Plot 841, Jupiter Textile Mill Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013  
Maharashtra, India

**Axis Capital Limited**

1st Floor, C-2, Axis House  
Wadia International Centre  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025  
Maharashtra, India

**HDFC Bank Limited**

Investment Banking Group  
Unit No. 701, 702 and 702-A, 7th Floor  
Tower 2 and 3, One International Centre  
Senapati Bapat Marg,  
Prabhadevi, Mumbai – 400 013  
Maharashtra, India

**IIFL Securities Limited**

24th Floor, One Lodha Place  
Senapati Bapat Marg  
Lower Parel (West), Mumbai 400 013  
Maharashtra, India

**Nuvama Wealth Management Limited**

*(formerly known as Edelweiss Securities Limited)*

801 - 804, Wing A Building No 3  
Inspire BKC, G Block  
Bandra Kurla Complex  
Bandra East  
Mumbai 400 051  
Maharashtra, India

(ICICI Securities Limited, Morgan Stanley India Company Private Limited, Axis Capital Limited, HDFC Bank Limited, IIFL Securities Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited), are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

Sir(s)/Ma’am(s),

**Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of Go Digit General Insurance Limited (the “Company”) comprising a fresh issue by the Company (“Fresh Issue”) and an offer for sale of the Equity Shares by certain existing shareholders of the Company (“Offer for Sale” and together with the Fresh Issue, the “Offer”)**

I, Tejas Saraf, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Red Herring Prospectus, the Prospectus and any other material used in connection with the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, which is intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”), Registrar of Companies, Maharashtra at Pune (“**Registrar of Companies**”) and / or any other regulatory or statutory authority, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer.

I am a member of the Institute of Company Secretaries of India, holding membership number A26225.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor grievances, in connection with the Offer and subsequent listing of the Company’s Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

**Name: Tejas Saraf**

**Designation: Company Secretary and Compliance Officer**

**Address: Sainandan Apartments, Tulshibaugwale Colony, Sahakarnagar No. 2, Pune 411009**

**Telephone Number: +91 20 67495400**

**Email: [cs@godigit.com](mailto:cs@godigit.com)**

**Membership Number: A26225**

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Book Running Lead Managers until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

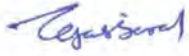
I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and/or any other authority as may be required by law, and I consent to the aforementioned details being included for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable laws.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Tejas Saraf

**Date:** 08 May 2024

**Designation:** Company Secretary and Compliance Officer